

Brief Overview about Intertrochanteric femur fractures

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Abstract

Intertrochanteric fractures are common injuries around the hip, especially among the elderly. With the rising incidence of these injuries, they are expected to double by 2050. Incidence rates are higher in females than males and in white patients than black African patients. Osteoporosis weakens the local trochanteric anatomic support leading to an increased susceptibility to fractures. Disruption of the posteromedial calcar region results in fracture instability. Optimal lag screw position and fracture reduction are significant determinants for postoperative outcomes. The tip apex distance and reduction criteria determine lag screw cut-out risk and fracture reduction quality, respectively. A calcar-referenced tip apex distance is comparable if not better than the tip apex distance in predicting cut-out risk. Optimal reduction is in slight valgus, a positive medial cortex apposition and smooth anterior cortex apposition. High mortality rates are observed with non-surgical treatment. Surgical management is therefore the gold standard for intertrochanteric fractures. Treatment options are categorised into extramedullary fixation, intramedullary fixation and proximal femur replacement. They include the dynamic hip screw (DHS), cephalomedullary nails (CMN) and arthroplasty. Although still in use, the proximal femur locking plate is falling out of favour due to high complication rates. Fracture stability and pattern influence the treatment choice. There is, however, a growing use of CMNs which has been attributed to surgical training background. Modification of older CMN designs has improved treatment outcomes. Systematic meta-analyses of randomised controlled trials (RCTs) do not show superiority of one treatment option over another; therefore, there is no consensus on the best treatment choice. The proximal femur nail antirotation (PFNA) has better outcomes compared to other fixation options with respect to intraoperative blood loss and Harris hip scores. As a group, CMNs have a better 120-day postoperative quality of life compared to the DHS. No significant difference in complications has been found between treatment options. In light of the anticipated increased incidence of intertrochanteric fracture, more work is needed in planning national resource allocation, devising preventative methods and improving clinical interventions .

Keywords: Intertrochanteric femur fractures

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Introduction

The intertrochanteric region is defined as the extracapsular portion of the proximal femur between the intertrochanteric line and a horizontal line at the lower end of the lesser trochanter.¹ The fractures occur due to high or low energy trauma, the latter being common in patients with osteoporotic bone. With the use of computed tomography (CT) scans, understanding of intertrochanteric fracture patterns and management thereof has improved. In this paper we review the current knowledge on this injury, its management options and outcomes, and relate these to the South African context.

Epidemiology

Intertrochanteric femur fractures have a bimodal distribution, occurring as high energy injuries in young adults and more commonly as low energy, osteoporotic fractures in elderly patients.^{2,3} Dela et al. recently reported a hip fracture incidence rate of 68.6 per 100 000 for the total South African population, with 87.5 and 46.2 per 100 000 for females and males, respectively.⁴ This represents a significant increase from the incidence rate of 5.6 per 100 000 reported by Solomon in 1968.⁵ Based on sex and ethnicity, the incidence rate for females was 175.9, 43.6, 73.2 and 147.7 in the white, black African, Coloured and Indian groups, respectively. For males the incidence rate was 76.5, 31.1, 39.7 and 69.2 in the white, black African, Coloured and Indian groups, respectively. Of note is the average age at fracture in that study was lower than in developed countries.⁴

Anatomical considerations

The intertrochanteric region is a well-vascularised region connecting the femoral neck with the diaphysis, and to fully understand the fixation of fractures in the intertrochanteric region, one needs to be cognisant of the alignment of the femoral neck to the shaft. In the coronal plane, the neck shaft angle of a normal adult ranges from 120° to 135°. In the transverse plane, alignment of the femoral neck to shaft is 10° to 15° of anteversion relative to the femoral condyles. The intertrochanteric region is highly dependent on the structural integrity of a cancellous bony arcade, stretching from the femoral head to the lesser trochanter where the solid nature of this area transitions to the tubular femoral canal.⁶ The vertical column originates in the lower medial femoral neck and ascends vertically into the femoral head and conveys compression forces.⁷ The horizontal column originates at a bony buttress in the inner anterior upper femoral shaft from which it extends horizontally towards the anterior aspect of the femoral head, conveying tension force.⁷ The calcar and beams of bone trabeculae (compression, tension, oblique/secondary compression) form a loading system-truss system.⁸ The calcar is a vertical plate composed of multiple layers of compact bone, typically no thicker than 1 mm, which is situated deep to the lesser trochanter but posterior to the neutral axis of the femoral neck.⁹ It contributes to the strength of the femoral neck and can bear compressive load, redistributing the load from the femoral head to the proximal femur shaft. During single limb stance, the proximal femur simultaneously bears bending and torsional moment and the femur grows to adapt to these mechanical requirements.⁹ The posteromedial lesser trochanter calcar fragment frequently extends to the posterior cortex.^{7,8} Disruption of the calcar results in decreased efficiency in transforming bending and torque moments, affecting the stress pattern in the proximal femur and thus rendering fractures that involve this portion of the proximal femur unstable.^{9,10}

Technical and surgical factors

Reduction

Baumgaertner and colleagues proposed what is currently the most widely used criteria for assessing the risk for failure of fixation.¹¹ More recently Chang et al. proposed criteria for assessing the quality of fracture reduction between the head-neck fragment and femur shaft. The point-based system categorises a reduction as good, acceptable or poor.¹² A good intertrochanteric reduction has a normal or slight valgus alignment and positive medial apposition on the anteroposterior (AP) X-ray view. On a lateral view, there is central axial alignment with smooth anterior cortex contact. Medial displacement > 4 mm of any fragment on AP and angulation > 20° on lateral view are not acceptable. The maximum cortical thickness is 4 mm, therefore a reduction with < 4 mm translation ensures cortical contact. A reduction is considered acceptable when it meets either the alignment or displacement criteria. A poor reduction does not meet any of the criteria.¹²

Poor reduction quality and loss of medial wall support are independent factors for implant failure.¹³ Application of a circumferential cerclage cable after intramedullary fixation of reverse oblique intertrochanteric fractures reduces the risk of implant failure.^{14,15} The quantity and range of the posteromedial fragment significantly correlates with postoperative telescoping and varus collapse of the femoral head and neck component.²

Anteromedial cortical support reduction for unstable intertrochanteric fractures introduced by Chang and colleagues in 2015 is an extension of the nonanatomic positive cortex buttress concept by Gotfried et al.^{12,16} This reduction aims at using the medial wall of the femur shaft fragment as a functional buttress for the medial cortex of the neck fragment. It enables a controlled fracture impaction leading to axial and torsional stability. The reduction is termed positive, neutral or negative depending on the anteromedial cortical alignment on AP and lateral views. If the head-neck fragment is medial on AP or anterior on lateral view to the shaft fragment, it is deemed positive reduction. A negative reduction arises when the head-neck fragment is lateral on AP or posterior on lateral view in relation to the shaft fragment. The ideal reduction is positive on both AP and lateral views. Chang's group further combined their concept with that of Baumgaertner's group to develop a postoperative stability scoring system.¹⁷

TAD and Cal-TAD

Optimal position of the lag screw has been defined by various methods, one of which is the tip-apex distance (TAD) introduced by Baumgaertner and colleagues in 1995.¹¹ Other methods used to assess the position of the cephalic fixation are the Cleveland zone system, Parker's ratio index and calcar-referenced tip-apex distance (CalTAD). The Cleveland zone system and Parker's ratio index effectively illustrate the location of the cephalic fixation in relation to the rest of the head by assigning it to a zone or calculating a ratio. The TAD measures the depth of the cephalic fixation. By referencing the TAD to the calcar, the CalTAD combines illustration of the cephalic fixation location with measurement of its depth.¹⁸ The first component of the CalTAD is measured in the anteroposterior radiograph using a line drawn adjacent to the femoral calcar and parallel to the neck axis. The second component is measured on the lateral view and is similar to that of the TAD.¹⁹

The risk of cut-out is influenced by the quality of intraoperative reduction, positioning of the screw in the femoral head and the type of fracture. In biaxial cephalomedullary nail fixation, the calcar-

referenced TAD is a better predictor for cut-out than the TAD.²⁰ Regarding CalTAD, although there was a tendency for more failure with CalTAD > 25 mm ($p = 0.06$) and even with CalTAD > 20 mm ($p = 0.07$), this difference did not reach statistical significance ($p = 0.05$). In light of the finding by Lopes-Coutinho et al., the femur head size is an important factor.²¹

In the biomechanical study by Kane et al., no significant difference was found in screw placement between the centre-centre and low-centre positions. However, it must be noted that the study was powered to detect a 20% difference in the magnitude of loading cycles or fracture translation between treatment groups. Even though the results did not show statistical significance, the low-centre position consistently had better results. Based on kinematic evaluation, the authors then inferred that the low-centre position may provide a more stable fixation than the centre-centre position.²² Lopes-Coutinho et al. did not explore the influence of implant choice, which may have influenced their findings.²¹ As the nail is driven deeper in the shaft to achieve a low-centre position for the cephalic screw, there is a risk of lateralising the proximal end of the nail. This can lower the integrity of the lateral wall and precipitate varus collapse. The same proximal valgus angulation of the nail can also result in vulgarisation of the neck-shaft angle in patients with stronger bone, thus conferring an advantage.

By combining the illustration of cephalic fixation location with depth measurement, the CalTAD becomes a better predictor of implant failure as shown by Yang et al.¹⁸ In this study on intertrochanteric fractures in geriatric patients fixed with cephalomedullary nails, they found no significant difference between the failure and non-failure groups for the Cleveland zone system, and Parker's ratio index in the univariate and multivariate analysis. For the TAD, significant differences were found in univariate analysis but not multivariate analysis. The CalTAD showed significant differences in both univariate and multivariate analysis. Furthermore, it showed an almost perfect interclass correlation coefficient. They therefore concluded that among the tools for measuring cephalic fixation position, the CalTAD is the only significant predictor for implant failure in geriatric intertrochanteric fractures with cephalomedullary nail (CMN) fixation.¹⁸ These findings are similar to those of Kashinga et al., whose study was not limited to geriatric patients.²³

The TAD is still considered a reliable predictor for screw cut-out. A lower value of 20 mm may be even better than the original value of 25 mm. The CalTAD is equally reliable if not better than the TAD.

Management options

Dynamic hip screw

The dynamic hip screw (DHS), also known as a sliding hip screw (SHS), has historically been considered the mainstay for fixing intertrochanteric fractures but some now consider cephalomedullary devices (CMDs) to be the gold standard.²⁴ Fracture fixation with the DHS is recommended by the NICE guidelines for AO 31A1 and A2 fractures and AAOS for unstable intertrochanteric fractures.^{25,26} Both recommendations are not evidence-based as most meta-analyses have not shown superiority between the DHS and the intramedullary nail (IMN).²⁷⁻³¹

A key factor for using the DHS is lateral wall integrity described as wall greater than 20.5 mm. Absence of an intact lateral wall renders intertrochanteric fractures unstable for management with a DHS. A DHS, through its angular construct, maintains the neck shaft angle while the lag screw slide creates a compression force at the fracture site. Flattened sides of the lag screw limit rotational

forces An intact lateral wall acts as a buttress, limiting further lateral displacement. Addition of an antirotation screw reduces lag screw migration and cut-out.³²

Advantages of the DHS are cost effectiveness, fracture stability, an option to add a trochanteric stabilisation plate, and early mobilisation of patients. Disadvantages are its limited use to stable fractures and more prominent hardware that may need removal later.

Proximal femur locking plate

The proximal femur locking plate (PFLP) is another extramedullary device for intertrochanteric fracture fixation It is a fixed-angle, static construct and the plate offers lateral wall buttress. A precontoured design enables anatomical reduction and fixation against the plate, and the convergent proximal locking screws enhance fixation stability³³ Advantages versus the DHS in unstable fractures are that it can address complications like shortening, medialisation of the distal fragment, implant cut-out, lateralisation of proximal fragment and varus collapse. Adductor muscle pull tends to medially displace the distal fragment in unstable intertrochanteric fractures and a PFLP resists this deforming force. The locking mechanism in a PFLP creates a non-collapsing implant which overcomes the forces that otherwise develop at the screw-plate junction in a DHS with coaxial collapse of the proximal fragment. Bone preservation is an important factor for fracture union, and the PFLP is superior to the DHS in this respect owing to the smaller screw size.³⁴

Compared to CMNs the PFLP is better at keeping free bone fragments in the greater trochanter together. In such patterns the lateral trochanteric wall usually shatters, and cleavage occurs in the coronal plane. Furthermore, insertion of an IMN may worsen the instability through additional lateral wall damage.³⁵

Indications for the PFLP are limited, e.g. unstable intertrochanteric (IT) fractures in patients with a narrow femoral canal. Some surgeons use it for patients with reverse oblique fractures and those exiting at the greater trochanter thereby compromising nail entry. Poorly defined indications and application beyond the limits contribute to high failure rates. Application of the PFLP may be justified for its superior abilities to restore and maintain anatomy. This especially holds true for a younger subgroup of patients. However, if anatomical reduction is not achieved and patient compliance is low, the use of a PFLP should be carefully weighed against other implants especially in unstable intertrochanteric or subtrochanteric fractures.³³ Moreover the recent paper by Parker et al. concluded that unstable intertrochanteric fractures should not be treated with fixed/static plates. PFLP are therefore not the first choice in unstable intertrochanteric fractures.^{31,36}

Cephalomedullary nails

The cephalomedullary nail (CMN) was introduced in the 1980s and its use over the years has increased. This increasing use of the CMN is higher among younger surgeons and is influenced by training, setting and postgraduate experience. However, it is not supported by literature as there is no superiority demonstrated between the CMN and DHS.²⁷⁻³¹

CMNs resist the deforming forces in intertrochanteric fractures which otherwise lead to medialisation and varus collapse of the proximal fragment. The medullary placement of a CMN creates a buttress which resists medialisation, and the fixed angle construct helps in preservation of the neck-shaft angle. This is more important in unstable intertrochanteric fractures. In the treatment of unstable fractures, patients fixed with CMN are more likely to maintain reduction,

avoid limb length discrepancy and fully weight bear earlier. The advantage of a CMN over DHS in improved mobility was demonstrated by Hardy as limited to the first three postoperative months in stable fractures and persisting to the twelfth month in unstable fractures.³⁷

In studies that showed no superiority of CMN over DHS, the findings have been attributable by some authors to a failure to distinguish between stable and unstable fractures, differences in the general health of patients and variations in postoperative rehabilitation protocols.³⁸ However, more recent Cochrane reviews have also found no superiority of CMN over fixed angle extramedullary devices like the DHS.^{39,40}

Mismatch of radii of curvature between femur and nail is a known problem, with long femur nails commonly resulting in complications such as anterior cortical abutment, encroachment, erosion and penetration.⁴¹ Consideration of the anatomical variations led to the development of short nails and further modifications thereof.⁴² Modifications to the short nail have reduced the complication rate. Zhang et al. modified the short nail in three key areas. They changed the proximal diameter to 16.5 mm, introduced an anterior curve below the 4° valgus angle and fluted the distal 30 mm of the nail.^{43,44}

Numerous studies have shown the superiority of short versus long nails with regard to reoperation rate, radiation exposure, estimated blood loss and operative time.⁴³⁻⁴⁵ With this background, there are still some scenarios where long nails are recommended. These include fractures with primary lateral wall rupture (AO 31 A3, with subtrochanteric extension (AO 31 A2.3), with wider proximal medullary canal, large coronal fractures of the lateral wall and revision for a short nail.¹⁷ Essentially the preference for long nails is in unstable fracture patterns where reduction is unlikely to be maintained with short nails.

Some recent studies have shown that short nails can be comparable with long nails in treating unstable fractures. In a biomechanical study Blum et al. found no significant difference in axial load to failure values between long and short IMN fixation in unstable intertrochanteric fracture patterns. Fractures fixed with short nails showed greater torsional stiffness than with long nails. They hypothesised that this was due to the shorter working length in short nails.⁴⁵ Similarly Hulet et al. showed that there was no difference in overall complications between short and long CMN treatment for unstable intertrochanteric fractures.⁴⁶ Once a decision is made to use a CMD, current evidence favours a short nail but surgeons should consider the factors listed above to judge if the reduction is likely to be lost.

Most of the studies comparing locked versus unlocked nails or static versus dynamic locking are based on short CMNs, the mean age of the study populations being over 70 years. In the biomechanical study by Lacroix, the addition of a distal screw led to a 35.7% decrease of the mean failure to load in torsion.⁴⁷ The authors postulated that the drill holes acted as stress risers. In stable fractures a distal screw has no effect on the load distribution as shown by the lack of pattern in proximal femur strain pattern.⁴⁸ This is due to the axial load being transferred from the trochanteric region to the femur cortex.

A few recently published meta-analyses have shown superior results in stable fractures for the unlocked nail with significant differences in operation time, fluoroscopy exposure time, blood loss and total incision length.⁴⁹⁻⁵¹ There are differences in the complication profile between locked and unlocked nails. Distal locking is associated with iatrogenic fractures, thigh pain, vascular injury,

delayed union and non-union. The most frequent among these is thigh pain.⁵² Lil et al. found distal locking in long nails to be associated with a gradual decrease in neck-shaft angle which led to varus collapse and construct failure in 21.4% of patients.⁵³ The authors described how distal locking blocks migration of the nail, ultimately leading to a windshield effect of the cephalic screw and cut-out.

Significantly lower rates of thigh pain and other complications have been demonstrated with unlocked nails.^{51,54} Peri-implant fractures and anterior cortical impingement occur but are not unique to unlocked nails. Skála-Rosenbaum et al. found a higher peri-implant fracture rate in unlocked nails compared to dynamically locked nails for AO 31-A1 and A2 fractures. The authors described two types of fracture patterns, both of which can be attributed to surgical planning and/or technique errors.⁵⁵ Techniques for eliminating these complications have been described. It is important to check for rotational instability. After placing the cephalic screw in rotationally stable fractures, the femur moves as one unit.⁵¹ Rotationally unstable fractures do better with distal locking.⁵⁰ Stable trochanteric fractures can be adequately treated with distally unlocked nails.^{49-51,56-}

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Another decision to be made when using a CMN is whether to use a mono- or biaxial lag screw device. Screw cut-out and migration of the proximal fragment are known complications for CMNs. The development of biaxial screws was aimed at improving these outcomes. Common devices available in the market are the InterTan for biaxial screws and the Gamma3 Nail for monoaxial screws. The InterTan shows less screw cut-out and migration compared to the Gamma3 Nail or PFNA. A meta-analysis by Nherera et al. found the InterTan had fewer complications, fewer revisions and fewer patients complaining of pain compared to the PFNA.⁵⁹ However the meta-analysis by Ma et al. found the two to be comparable when assessing blood loss, revision rate, fluoroscopy time, union and length of hospital stay. Although they found lower cut-out and femur fracture rates with the Intertan, these did not translate to statistically significant lower revision rates.⁶⁰ Current evidence therefore indicates that biaxial CMN has lower cut-out rates compared to monoaxial CMN but is equally comparable on other factors. Comparison between a lag screw and helical blade shows no difference in cut-out rate.⁶¹

Arthroplasty

Surgical stabilisation that quickly restores pre-injury mobilisation and avoids complications offers the ideal outcome in intertrochanteric fractures. At times internal fixation does not meet these goals. High failure rates due to fracture instability and osteoporosis with internal fixation have led others to consider arthroplasty as a treatment option. Numerous authors have shown that hemiarthroplasty (HA) and total hip arthroplasty (THA) are viable treatment options for unstable intertrochanteric fractures.⁶²⁻⁶⁴ However, meta-analysis of several randomised controlled studies have not demonstrated superiority of arthroplasty over internal fixation.⁶⁵⁻⁶⁷ The metaanalysis by Kumar et al. concluded that internal fixation with a proximal femur nail was superior to HA for management of AO/OTA A2 and A3 intertrochanteric femur fractures in the elderly.⁶⁸ Interest in arthroplasty for intertrochanteric fractures has been low in the past partly due to low non-union and avascular necrosis rates after internal fixation. Currently there is an increasing interest. Patients who sustain intertrochanteric fractures with pre-existing significant hip osteoarthritis, rheumatoid arthritis or proximal femur and periacetabular pathological fractures may be better managed with arthroplasty.⁶⁹ With recent meta-analysis studies favouring internal fixation with a proximal femur

nail over arthroplasty for unstable intertrochanteric fractures, the latter should be used with caution in carefully selected patients.⁶⁵⁻⁶⁸ Furthermore, resource constraints must be considered in those countries where they are a significant factor.

Outcomes

Zha et al. proposed three requirements for an ideal internal fixation for intertrochanteric fracture: 1) femoral neck screw with at least three-dimensional structures of the fixed system; 2) minimal angle between the femoral neck screw axis and the femoral shaft and thus maximum alignment between the angle of normal hip joint weight-bearing line and the femoral graft axis (normally 25°); and 3) ability of the implant to prevent the rotation of the femoral head. Unfortunately, none of the currently used devices can fully meet these three criteria.⁷⁰ Consequently implant-related complications arise. Cui et al. reported a pooled estimate of the one-year mortality rate at 17.47% after femoral intertrochanteric fracture and 9.83% after femoral neck fracture.⁷¹ These are still better than the mortality rate of 34.6% in conservatively treated intertrochanteric fractures.⁷²

In the largest network meta-analysis to date, the PFNA was the most preferable surgical method with less blood loss and higher Harris hip score. This study included 36 RTCs and compared eight intramedullary and extramedullary internal fixation methods. The PFNA and Gamma nail had lower operative times than the DHS. No significant differences were found with respect to complications.⁷³ Marks et al. found the 120-days postoperative quality of life significantly favoured the CMN over the SHS (DHS).⁷⁴

Although arthroplasty has not proven to be superior to internal fixation, it still offers some benefits such as early postoperative weight bearing, a shorter hospital stay, and lower implant-related complications and reoperation rate.^{65,66} Internal fixation has shorter operative times and lower blood loss. Data on Harris hip scores and one-year mortality rate favour internal fixation in some studies and show no difference in others.

Conclusion

Operative management of intertrochanteric fractures is essential for optimal outcomes. Stable fractures can be managed by either a DHS or CMN, depending on surgical expertise and resources. There is currently no evidence favouring one option over the other. The PFLP should be avoided in these injuries. Unstable intertrochanteric fractures require a good understanding of the fracture pattern and careful implant selection for good outcomes. Available meta-analyses of randomised controlled trials (RCTs) have not shown superiority between the DHS and CMN or CMN and arthroplasty. CMNs have better outcomes compared to the DHS and arthroplasty with respect to operative time and blood loss. Similar outcomes have been shown for CMNs on Harris hip scores compared to the DHS and to a certain extent in arthroplasty. The lack of superiority for arthroplasty over CMNs and a more recent RCT showing superiority of the proximal femur nail over hemiarthroplasty further limit the use of arthroplasty as a surgical option for unstable intertrochanteric fractures.

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